

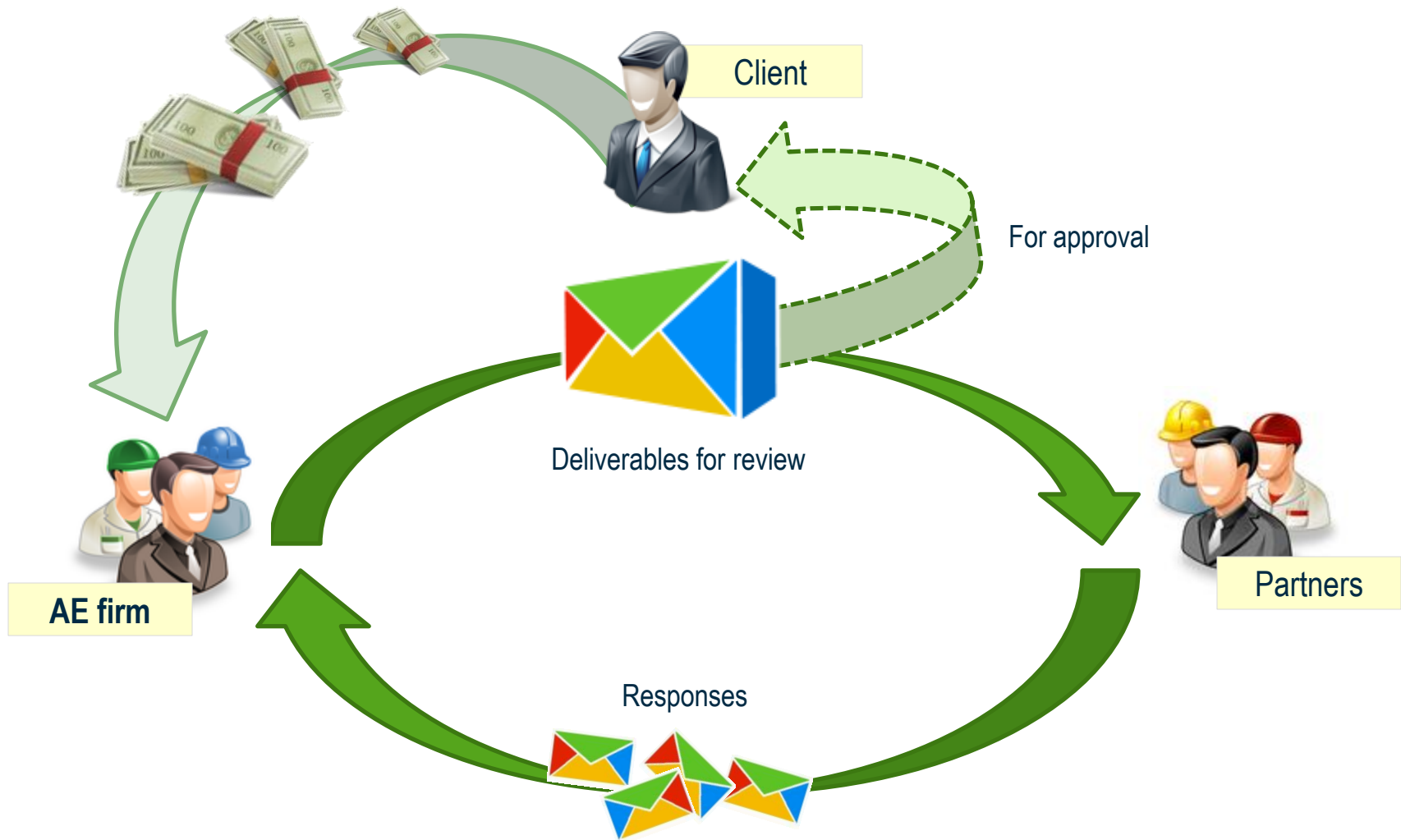
Bentley Transmittal Services for ProjectWise Users

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Agenda

- What is a Transmittal?
- Current Transmittals and Submittal Processes
- Existing Market Challenges
- Bentley Transmittal Services
- Demonstration
- Summary
- Q&A

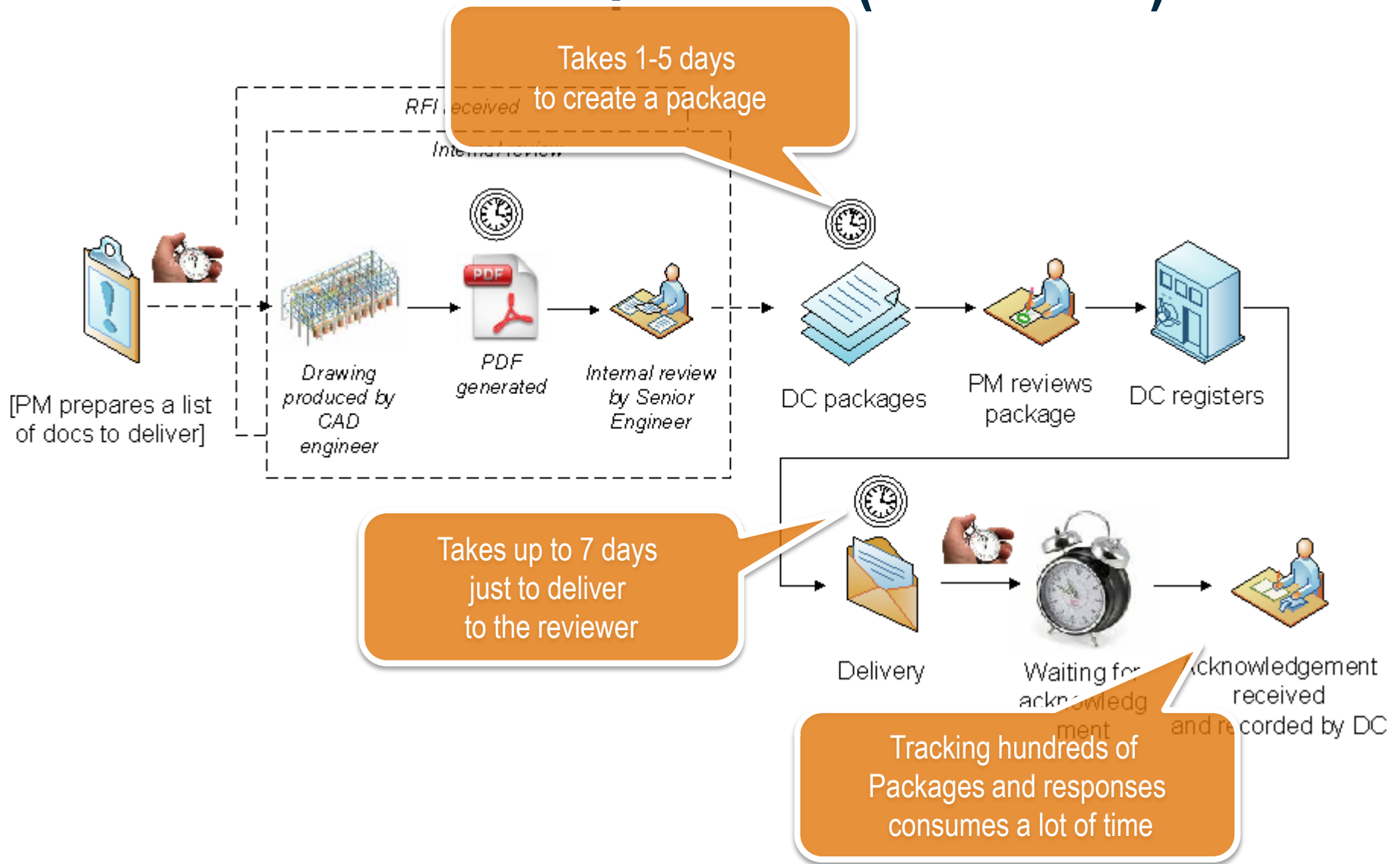
What is a Transmittal?



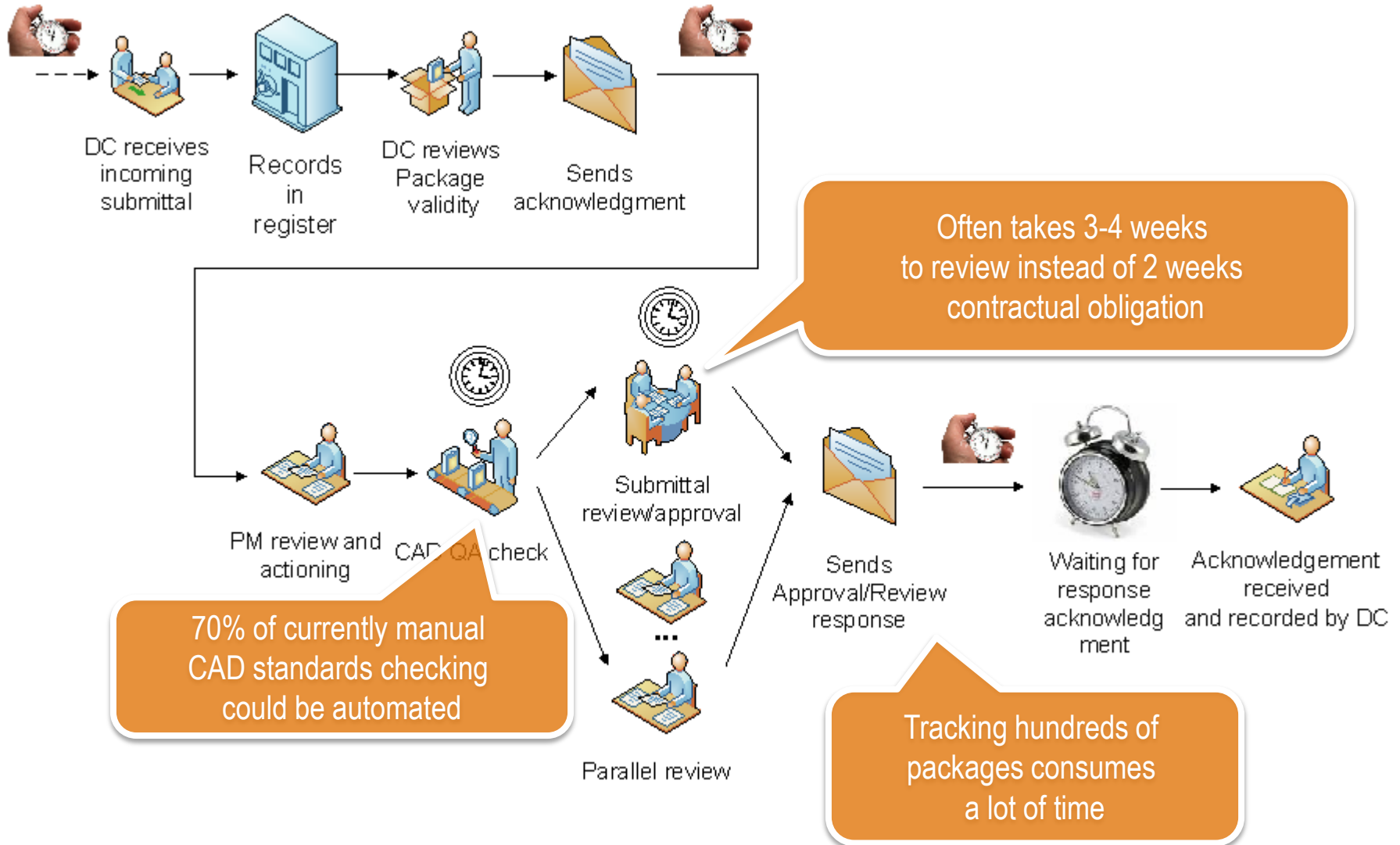
A Vocabulary

- Transmittal – Data sent outside of organization (outbound)
 - Note - A Transmittal can be a Submission to someone else's system
- Submittal – Data received into organization (inbound)
- Transmittal Letter – Letter describing the contents of a transmission
- Transmittal Content – Documents to be transmitted
- Transmittal Preparation – Gathering files together with a Transmittal Letter
- Register – A register of what was sent to who, when and what action should be taken or is expected.

Current transmittal process (outbound)



Current submittal process (inbound)

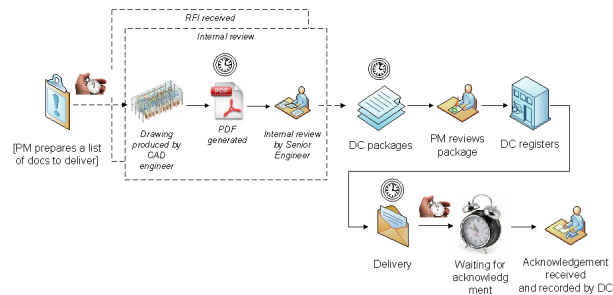


Existing Market Challenges

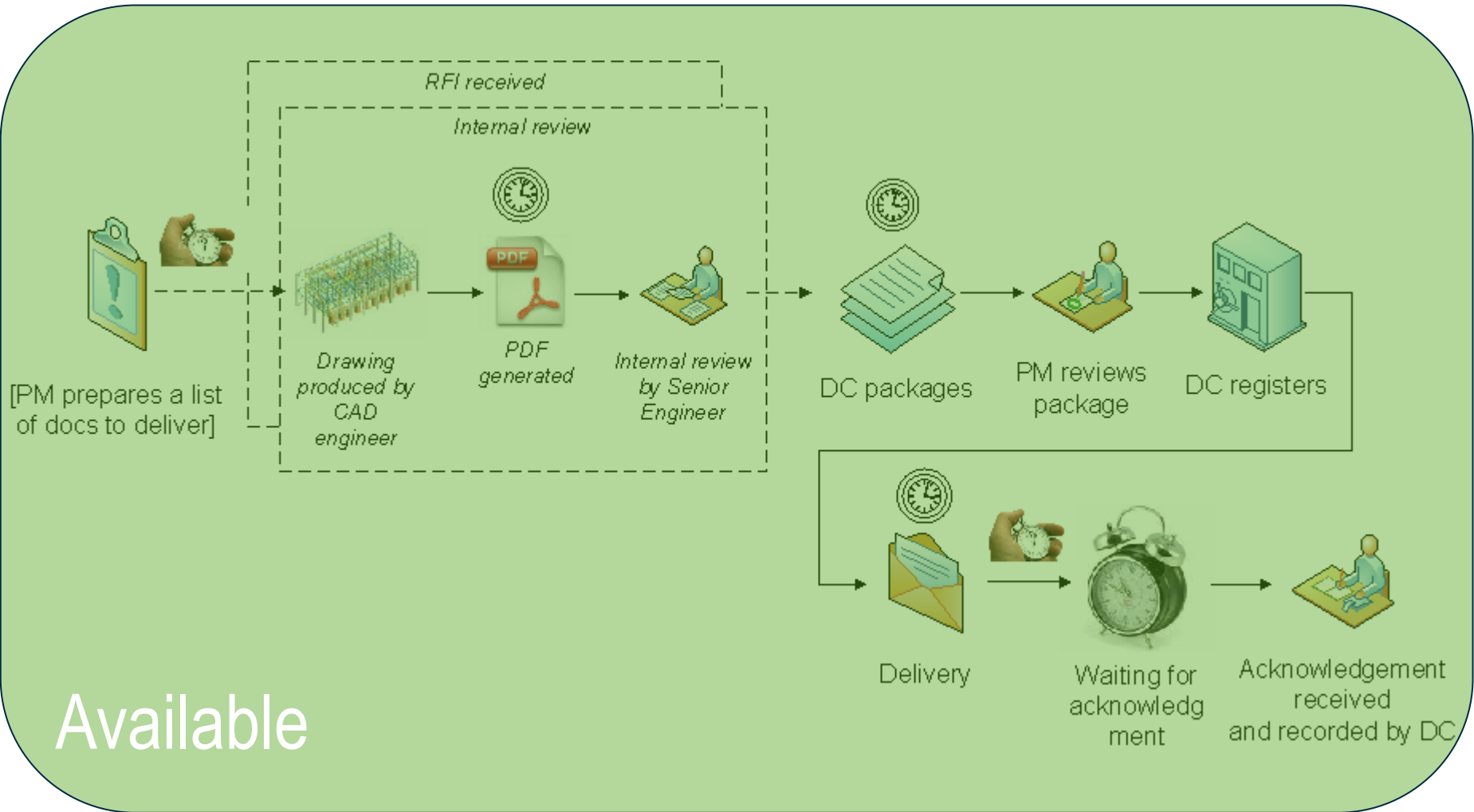
- Design firms and O/O need to **reduce risks**
 - Not meeting contractual obligations (content, time)
 - Unable to prove delivery of information
- Execs and PMs lack **visibility** of project status
 - Unable to easily determine status of deliverables and review processes
- Deliverables preparation/delivery & review/comment cycles are **too long and human resource intensive**
 - Current process are time consuming, manual and error prone (create, send, track)
 - Significant document control staff(and others) required to maintain process

Bentley Transmittal Services

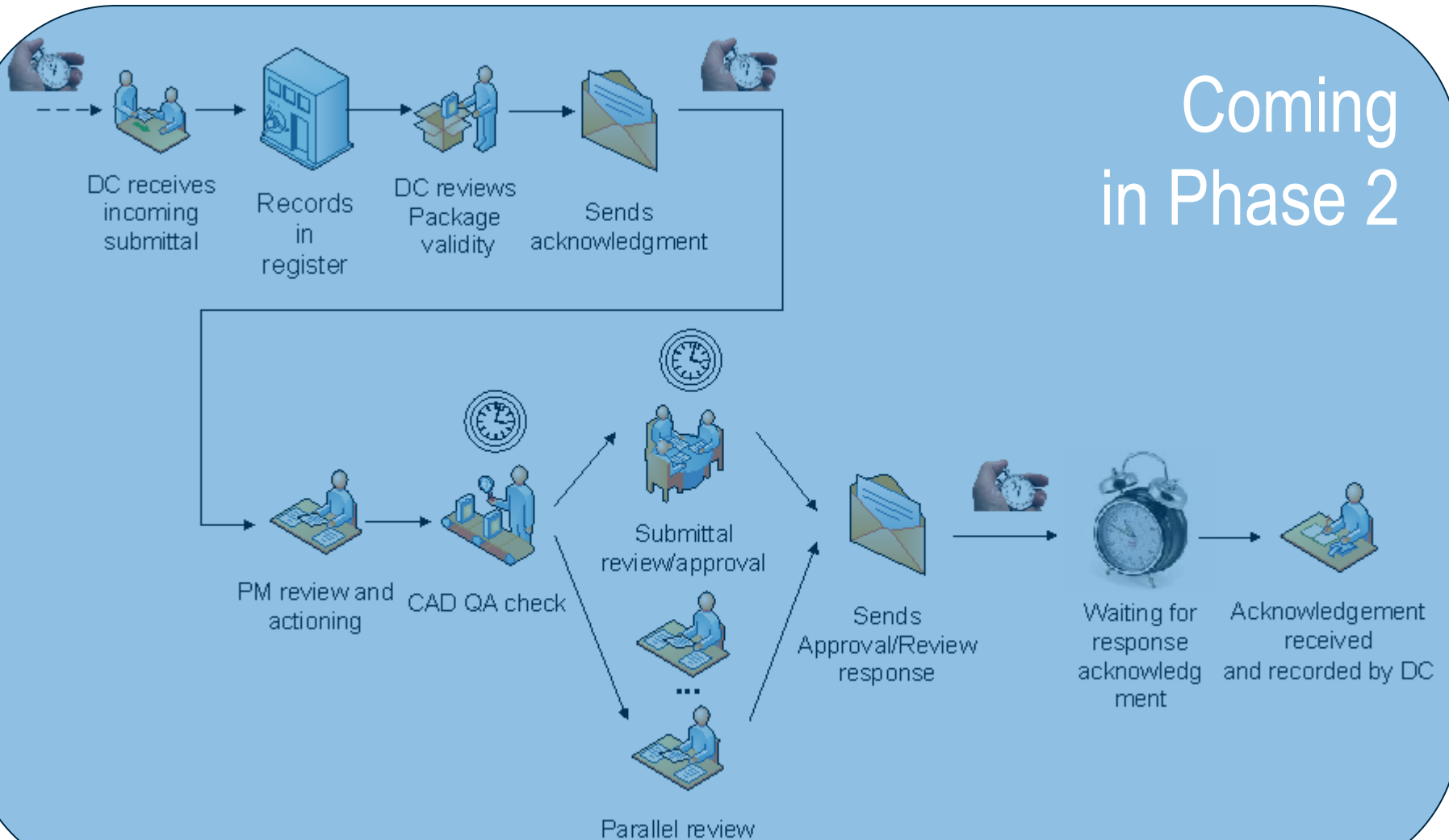
- Transmittals Packager module tightly integrated with ProjectWise Explorer client:
 - Create transmittal package within seconds instead of hours
- Externally facing Transmittals delivery web portal
 - Deliver outgoing transmittal package within minutes instead of days
 - Allow external users uploading responses for you
- Transmittals Register to keep track of all your project deliverables in a single place
 - Mitigate risks by storing all info on what has been send, to whom, when and if/when it was acknowledged and responded
- Transmittals Dashboards to help track project deliverables status



Transmittal management process

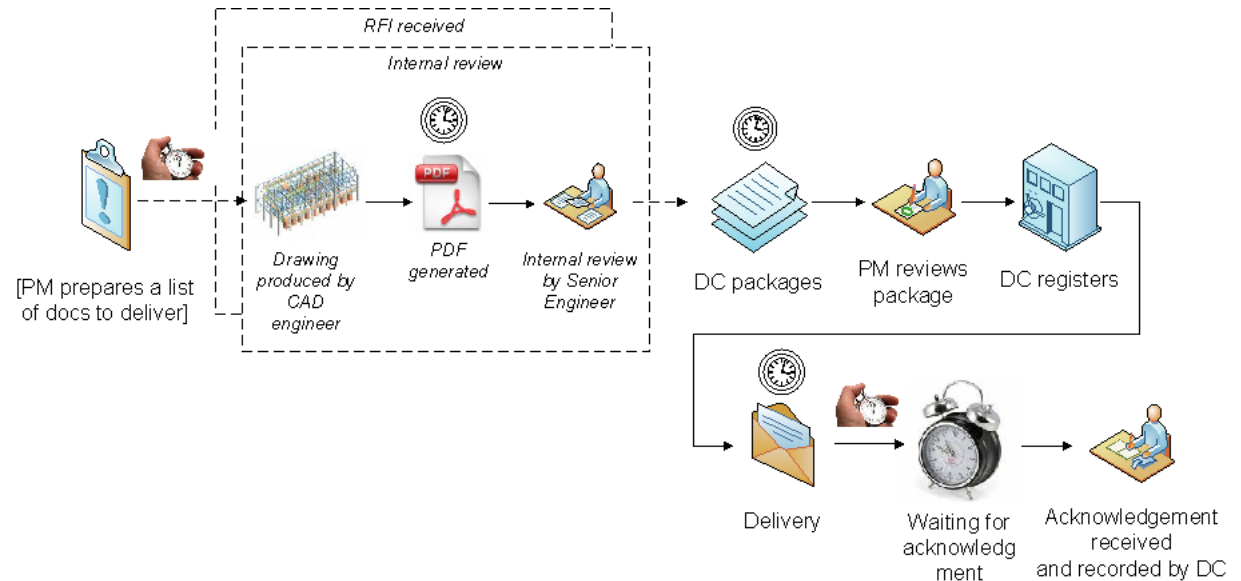


Submittal management process

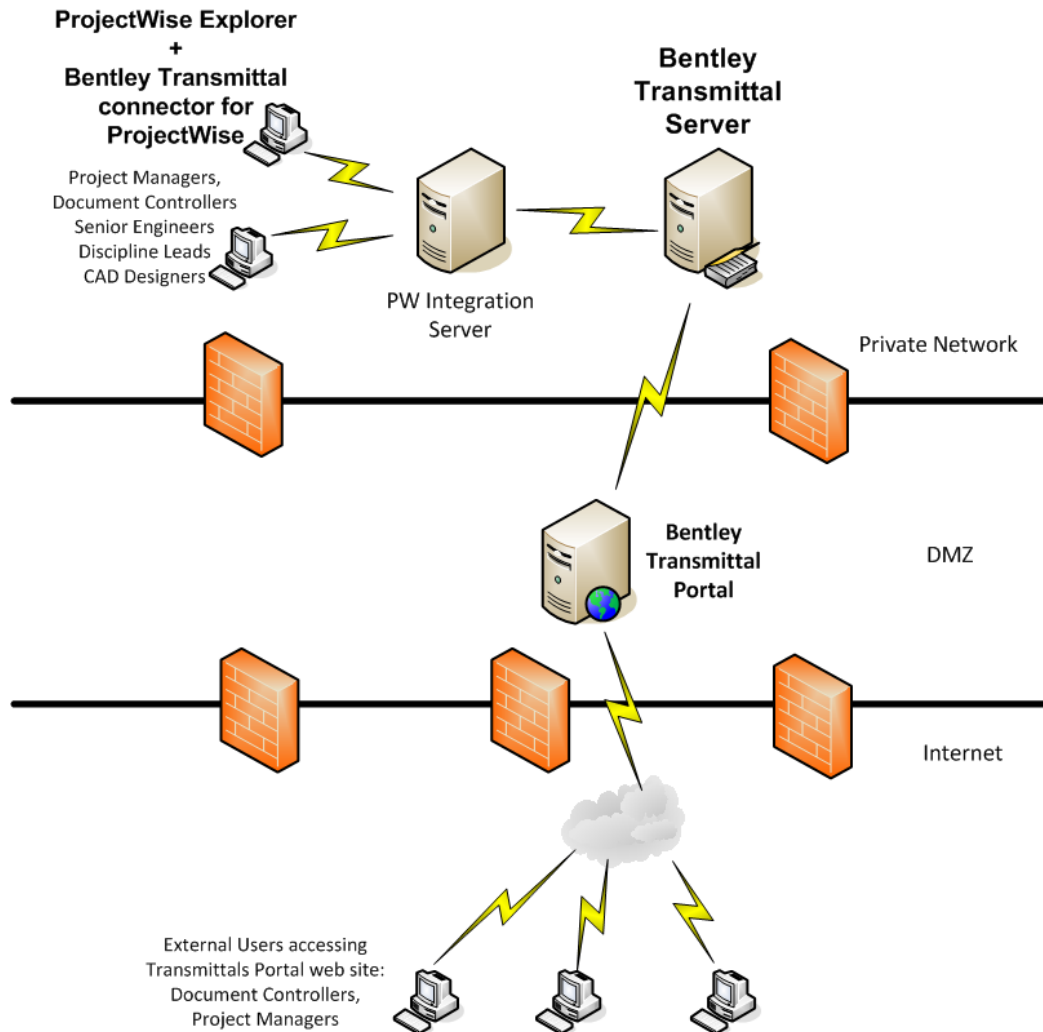


Demonstration – Topics

- Create Transmittal from ProjectWise Explorer
- Acknowledging, downloading and responding from Transmittals Portal
- Tracking Transmittal status and response from ProjectWise Explorer



Deployment architecture



Summary

Bentley Transmittal Services Advantages



Project Team Members



Confident Contractual Communications



Clients and Contractors

Speedier Project Execution



Document Controller

Trusted Transmittals

Summary

- **Bentley Transmittal Services V1.0 :**
 - Create transmittal package within seconds instead of hours
 - Deliver outgoing transmittal packages within minutes instead of days
 - Mitigate risks by storing all info on what has been send, to whom, when and if/when it was acknowledged and responded
 - Keep track of project deliverables status and progress
- **Submittal Management Process (inbound) available in Phase 2**

Q&A

- For more information check the Bentley web site:
[http://www.bentley.com/en-US/Products/Bentley Transmittal Services for ProjectWise/](http://www.bentley.com/en-US/Products/Bentley%20Transmittal%20Services%20for%20ProjectWise/)

